

CREDITOR	SCHEDULE AMOUNT	POC AMOUNT	PLAN AMOUNT	CLASS
Dell Financial Services, LP		67,673.62	-	
Board of Equalization	131,636.18		131,636.18	N/A
California Franchise Tax Board	24,430.00	855.48	855.48	N/A
Capital Improvement Board	31,356.68	31,356.68	31,356.68	N/A
Indiana Department of Revenue	116,858.70	85,492.95	85,492.95	N/A
WA Dept of Revenue	2,546.05		2,546.05	N/A
Allen Maxwell & Silver, Inc.	695.00		695.00	2
Fed Ex		468.65	-	2
UPS		74.14	-	2
Make-A-Wish Foundation	148,562.13		148,562.13	3
American Express		2,133.41	-	4
Anaheim/Orange County	13,623.03		13,623.03	4
Capital Improvement Board	20,000.00	20,000.00	20,000.00	4
Convention Management Resource	30,035.00	30,035.00	30,035.00	4
Dell Financial Services, LP		6,040.06	6,040.06	4
First Private Bank & Trust	74,250.00		74,250.00	4
Geo. E. Fern Co.	748,956.81		337,312.00	4
Hasbro Inc	431,055.00	432,555.00	432,555.00	4
John Jordan Loan	542,971.03	547,671.23	547,671.23	4
LGC Associates LLC	31,175.61	18,940.49	18,940.49	4
Los Angeles Convention Ctr	148,342.50		148,342.50	4
Lucasfilm Ltd	284,099.32	415,623.56	284,099.32	4
RA Consulting	89,036.00		89,036.00	4
Reaction Audio Visual, LLC	11,109.06	11,347.00	11,347.00	4
The Biltmore Hotel	138,623.85		138,623.85	4
The Onion	22,710.53	22,710.53	22,710.53	4
Thomas DesBrisay Loan	211,601.67	218,769.32	218,769.32	4
Travelers	20,000.00		-	4
Walt Disney World Co	29,368.00		29,368.00	4
Westin Bonaventure Hotel	140,401.69	140,401.69	140,401.69	4
XO Communications		1,458.63	-	4
Hidden City Games	125,000.00	125,000.00	125,000.00	5
Peter Adkison	318,385.21	319,147.19	319,147.19	5
<b>Total plan payout (excluding interest)</b>			3,408,416.68	

**Exhibit B**